

CORPORATE PRESENTATION

JUNE 2023

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Any reference to technical data in this presentation should be verified by viewing the NI 43-101 Technical Report for the Golden Target Project, authored by SGS Geostat Canada.

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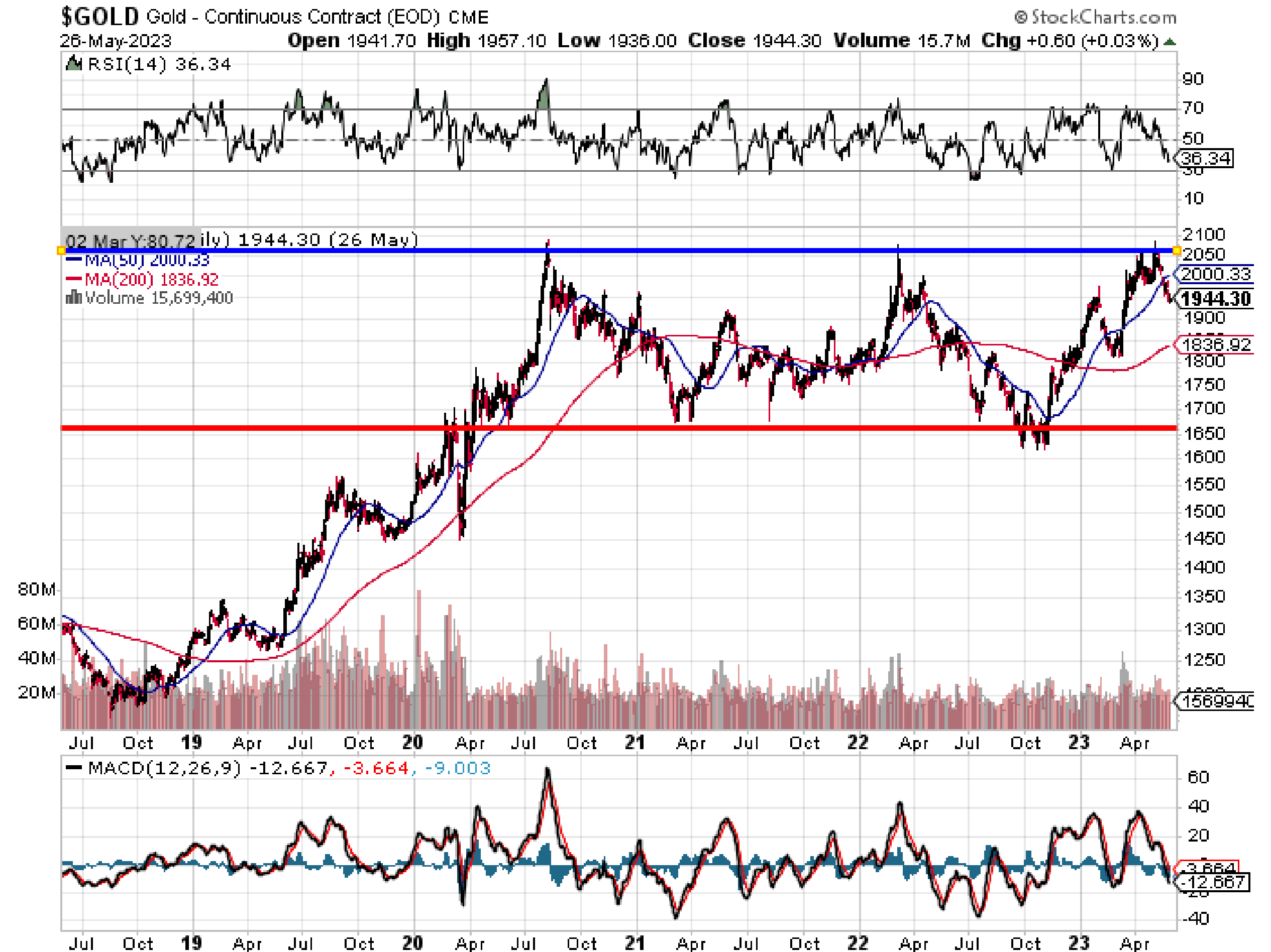




OVERVIEW

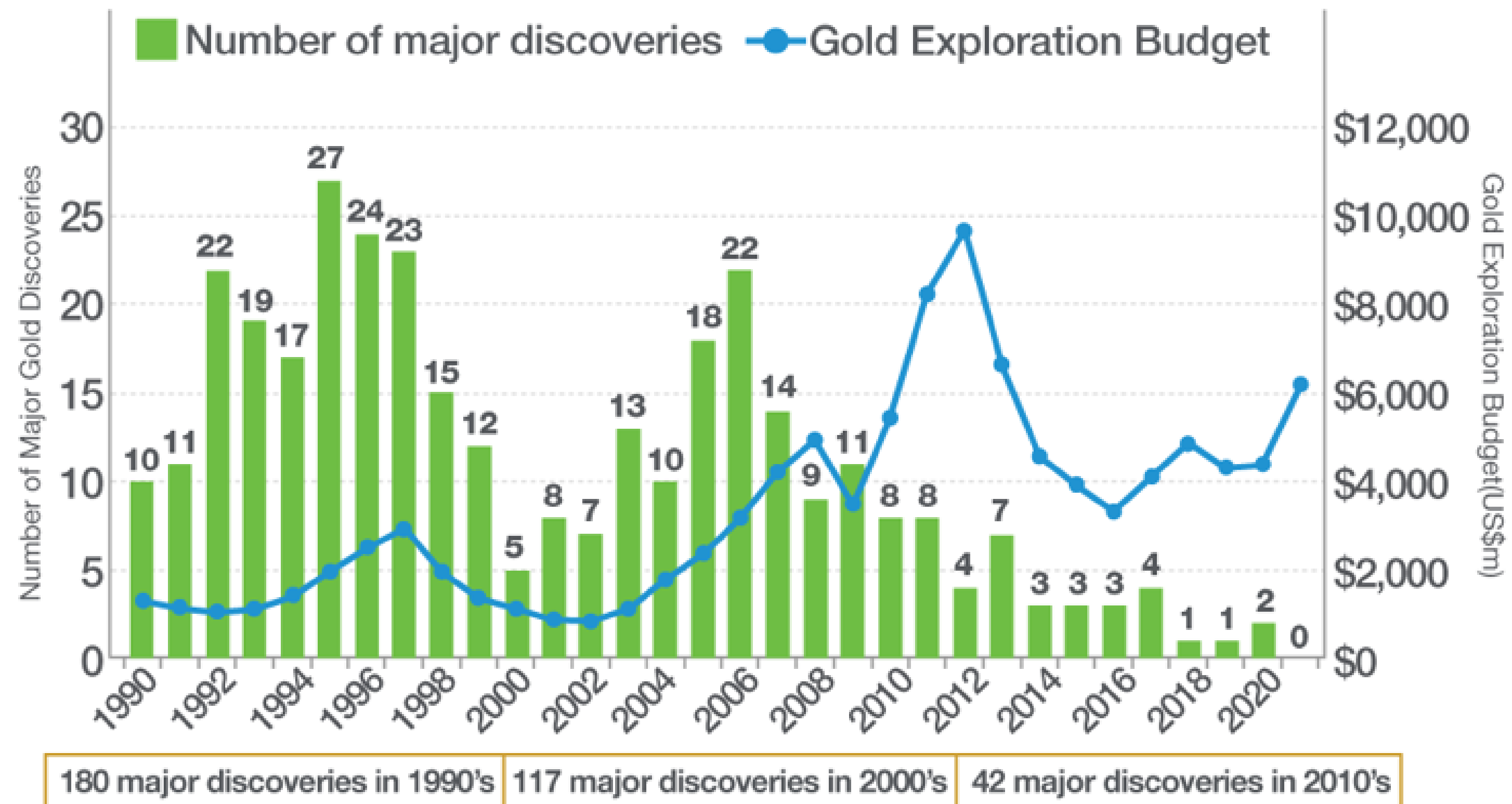
GOLD MARKET OUTLOOK

- **Gold prices up +20%** over the last six months.
- Gold's average price over the last three years is \$1,875/ozt. Strong long-term support at USD \$1,650 with resistance at \$2,100.
- **28% increase in gold demand.** Inflation, recession fears have led to a record 11-year high investor demand.
- **Central Bank purchases continue to soar.** 2022 central bank gold purchases: 1,136 tons – the highest level of net purchases since 1950.
- Leading indicators show that gold price will continue to rise steadily.



NUMBER OF MAJOR GOLD DISCOVERIES CONTINUES TO DECLINE

Industry continues to focus on exploration in older, known deposits as exploration/regulation costs.



Source: Barrick Gold

HIGH POTENTIAL BENEFITS OF GMEI

- **Prime location, proven area.** Project area located in Canada's most prolific gold belt, with multiple adjacent mines actively mining and/or producing high gold/ton core samples.
- **Extremely promising grab samples.** Two recent grab samples show very high gold results: 13.0 g/t vs. a minimum 1 g/t for a viable open pit mine operation.)
- **Robust infrastructure** in surrounding area supports commercial mining (roads, hospitals, power supply, mills)
- **Indigenous co-founder** with strong connections and support from local indigenous groups who consult with GMEI.
- **Experienced management team** with strong capital raising, mining, exploration background.





GMEI PROJECT “GOLDEN TARGET”

REGION

- **Abitibi Greenstone Belt**, the largest mineral rich greenstone belt in the world and Canada's most prolific goldfields with **estimated gold resources of >300Moz** including production, reserves, measured and indicated resources¹.
- GMEI registered claims known as Golden Target Project located in prolific Timmins-Porcupine Destor Fault Zone greenstone belt.
- Since 1901, over 124 mines have been established, with at least 15 producing more than 3.5Moz gold.
- Easily accessible by public and private transport.
- Experienced local workforce, robust supportive mining industry infrastructure, established mining camps.
- Supportive federal and provincial laws, mining-friendly regulations, stable economy.



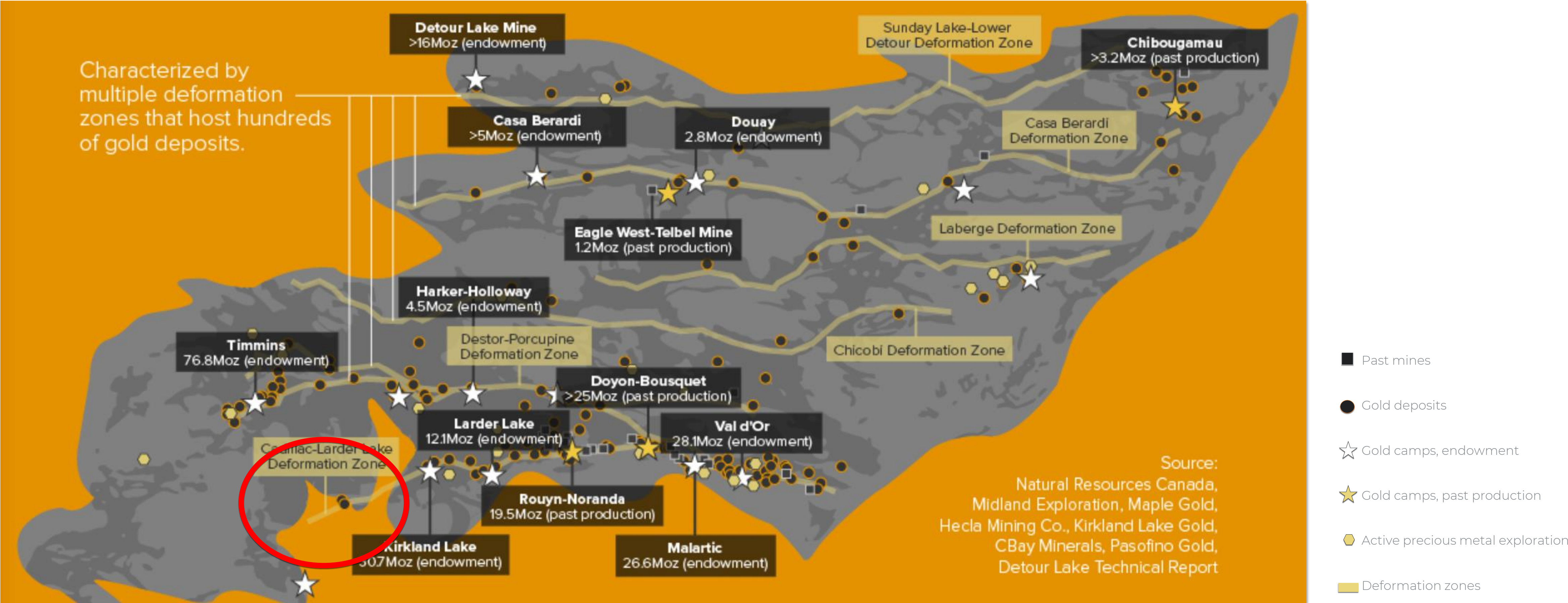
<https://resourceworld.com/abitibi-gold-belt-canadas-primary-source-of-gold/>



¹. <https://investingnews.com/innspired/gold-exploration-abitibi-gold-belt-canada/>

ABITIBI GREENSTONE BELT

Golden Target is located along the Destor – Porcupine Deformation Zone which has produced over 100M oz gold.



Source: www.visualcapitalist.com/sp/canadas-gold-exploration-frontier-the-abitibi-greenstone-belt/

2020 GOLD PRODUCTION

- Abitibi accounts for 71% of Canada’s gold production.
- Ontario is one of the top 13 mining jurisdictions in the world according to the Fraser Institute’s *2021 Annual Survey of Mining Companies*.



Source: Metals Focus, World Gold Council, U.S. Global Investors

Source: <https://investingnews.com/daily/resource-investing/precious-metals-investing/gold-investing/canadas-abitibi-greenstone-belt/>

ABITIBI M&A ACTIVITY

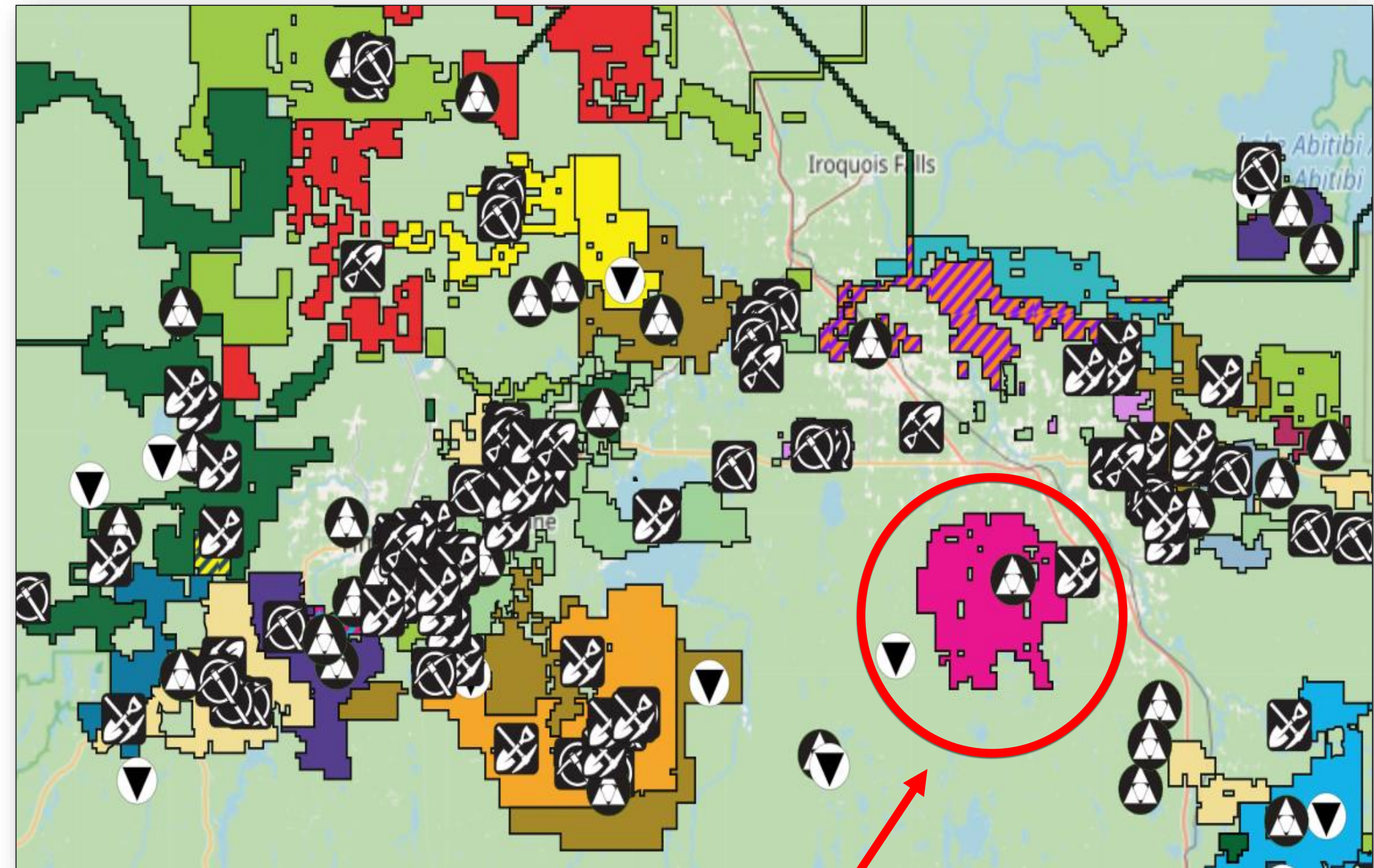
Since 2013, M&A has exceeded \$12B as established gold companies buy smaller operations.



<https://www.visualcapitalist.com/sp/canadas-gold-exploration-frontier-the-abitibi-greenstone-belt/>

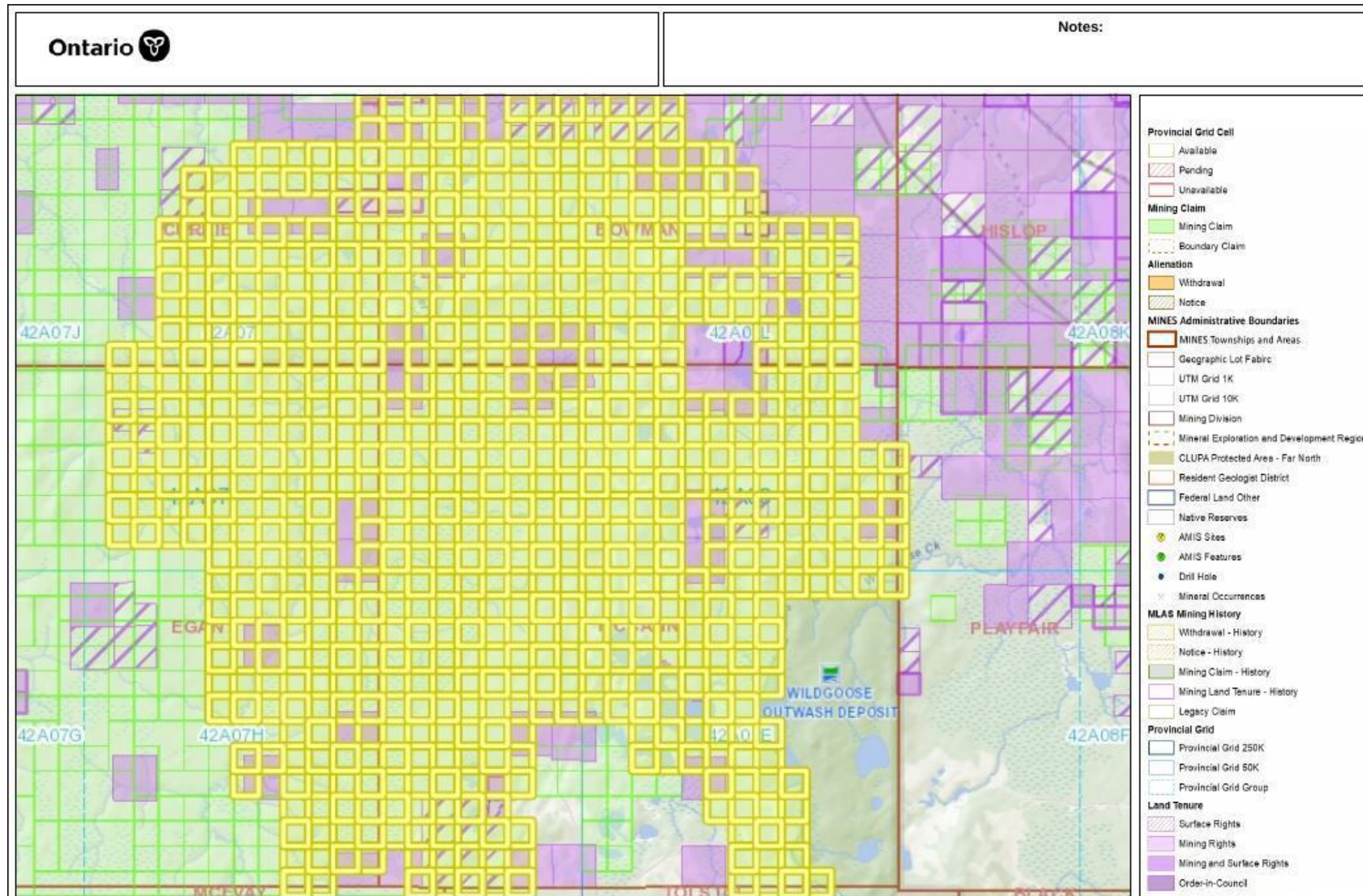
GMEI PROJECT “GOLDEN TARGET” (GT)

- **One of the largest in the region** covering 30,641 acres or 124 sq.km.
- Located south of the Destor-Porcupine Fault Zone (DPFZ) and **on the Arrow Fault extension – proven gold and copper-zinc rich mineralization areas.**
- **Less than 2KM from the past-producing Golden Arrow open-pit mine.** (Alamos Gold completed drilling in 2022 – now applying for all necessary mining permits.)
- Local Active Mines: Hoyle Pond, Black Fox, Froome. Past Producers: Pamour, Aquarius, Stock, Grey Fox, Hislop.
- GMEI holds 100% mineral rights.



GMEI

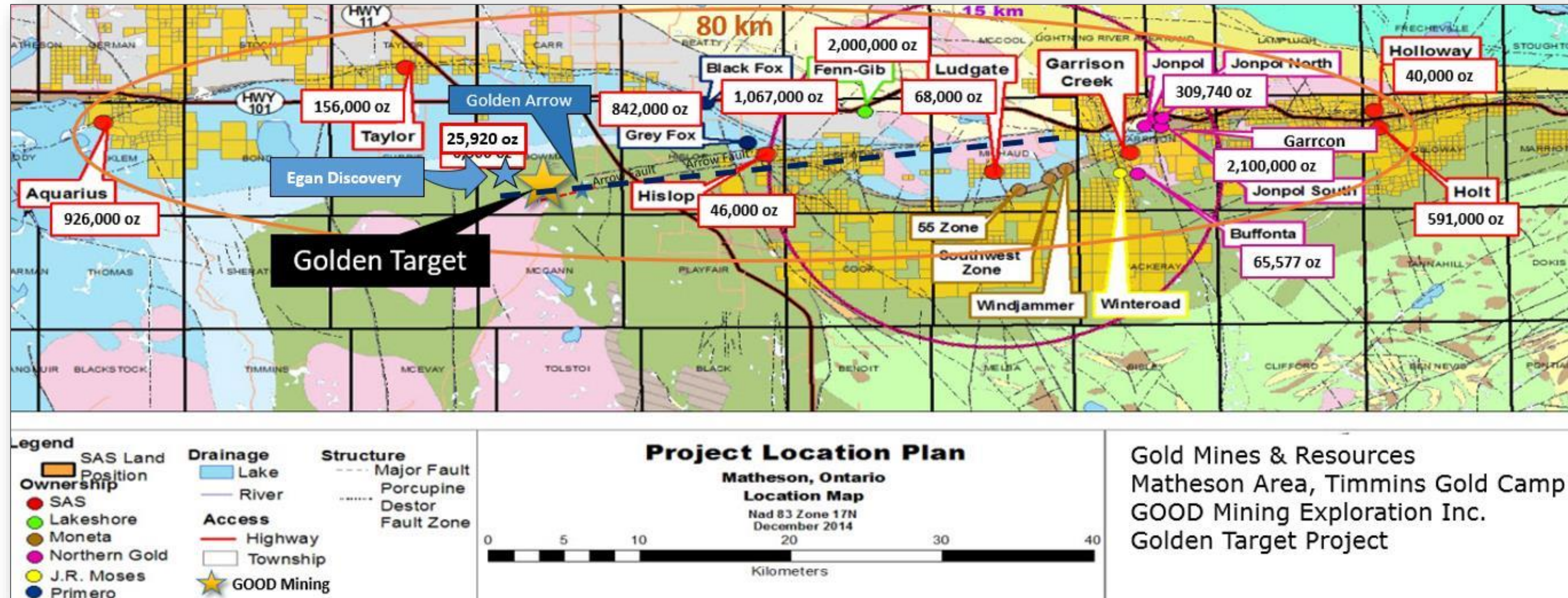
GMEI GOLDEN TARGET REGISTERED CLAIM CELLS



Size: 717 claim cells

GOLDEN TARGET LOCATION

- Situated between two producing gold mines: Black Fox (2017: produced 50-60K oz gold) and Holt Complex. (2019 produced 13.9K oz gold from Holt, Holloway and Taylor mines.)
- Nearby Hislop produced 8,687,766 tons milled, 1.04M oz at grade 0.12 g/t 1997–2001, 2009–present.



GOLDEN TARGET

- Adjacent to Golden Arrow Mine (produced >26K oz gold to date. In 2015, their open pit mine produced 6,781 oz with avg 2.39 g/t gold. (Typically, 1g/ton for open-pit.)
- Alamos Gold acquired the Arrow Pit Mine in 2021. Includes measured and indicated mineral resources of 246K oz (6.4 mt grading 1.19 g/t gold and inferred mineral resources of 70k oz (2.0 mt grading 1.07 g/t gold).



PROPERTY GEOLOGIC ATTRIBUTES

1. GRADES. 13.1 g/t gold grab sample from C1 zone – highest to date.

2. GEOLOGY. Archean Greenstone Belt alongside and south of DPFZ.

3. STRUCTURE. 5-8km strike length, crossing fault lineaments mainly untested by modern drilling, exploration and geophysical surveys.

4. LITHOLOGY.

- Mafic-to-intermediate volcanics,
- Large untested syenitic-dioritic intrusives
- Local meta-sediments along cts
- Mineralized quartz veins in all units

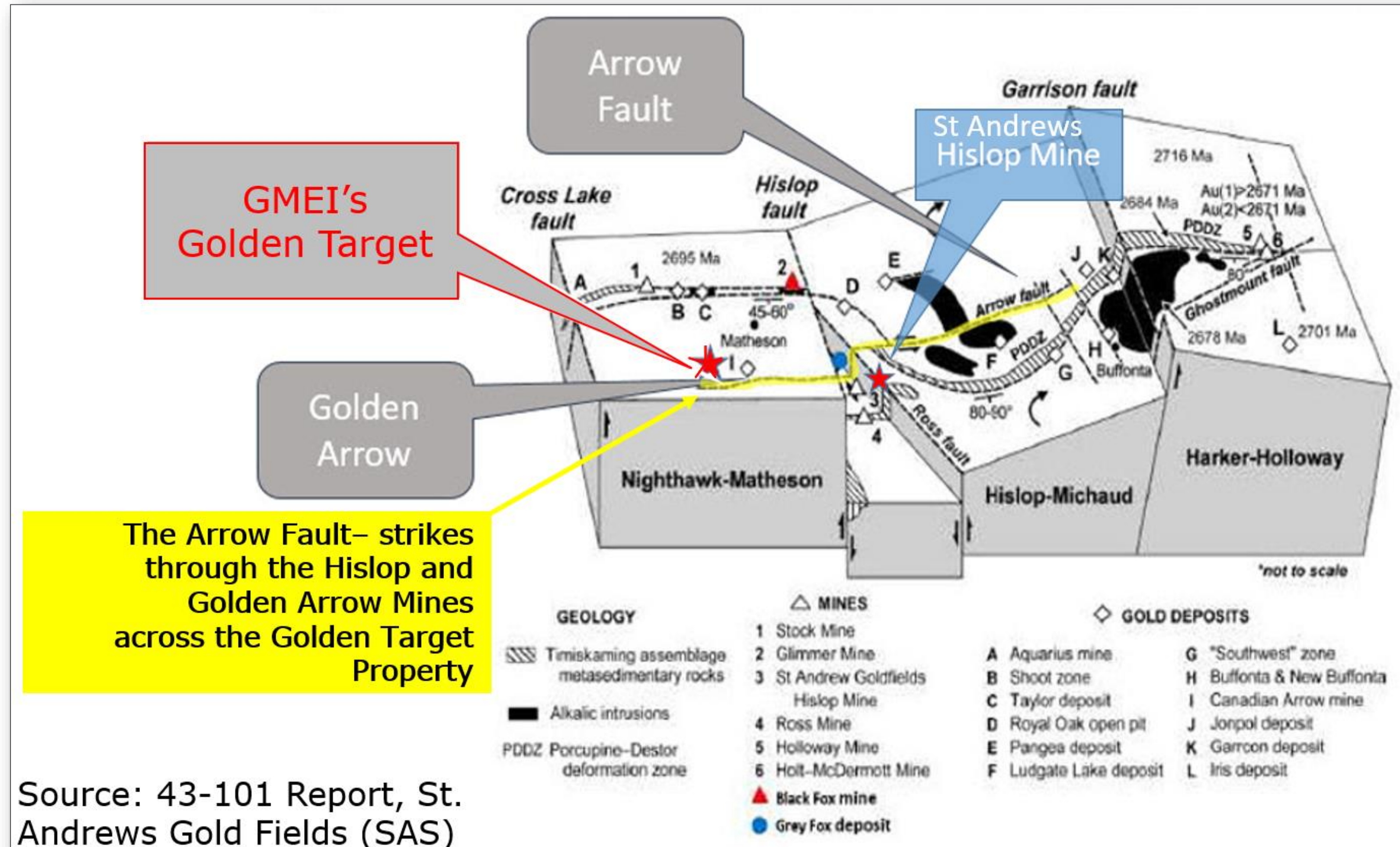
ALTERATION.

- Silica flooding, veins, fractures
- Chlorite – biotite
- Epidote – fuchsite
- Tourmaline

5. MINERALIZATION. Gold hosted in brecciated quartz–carbonate veins in volcanics, sediments and diorite-syenitic intrusives also with pyrite, chalcopyrite, arsenopyrite.

6. GEOPHYSICAL. Recent surveys of IP, EM and magnetic (<10% property). Numerous untested anomalies.

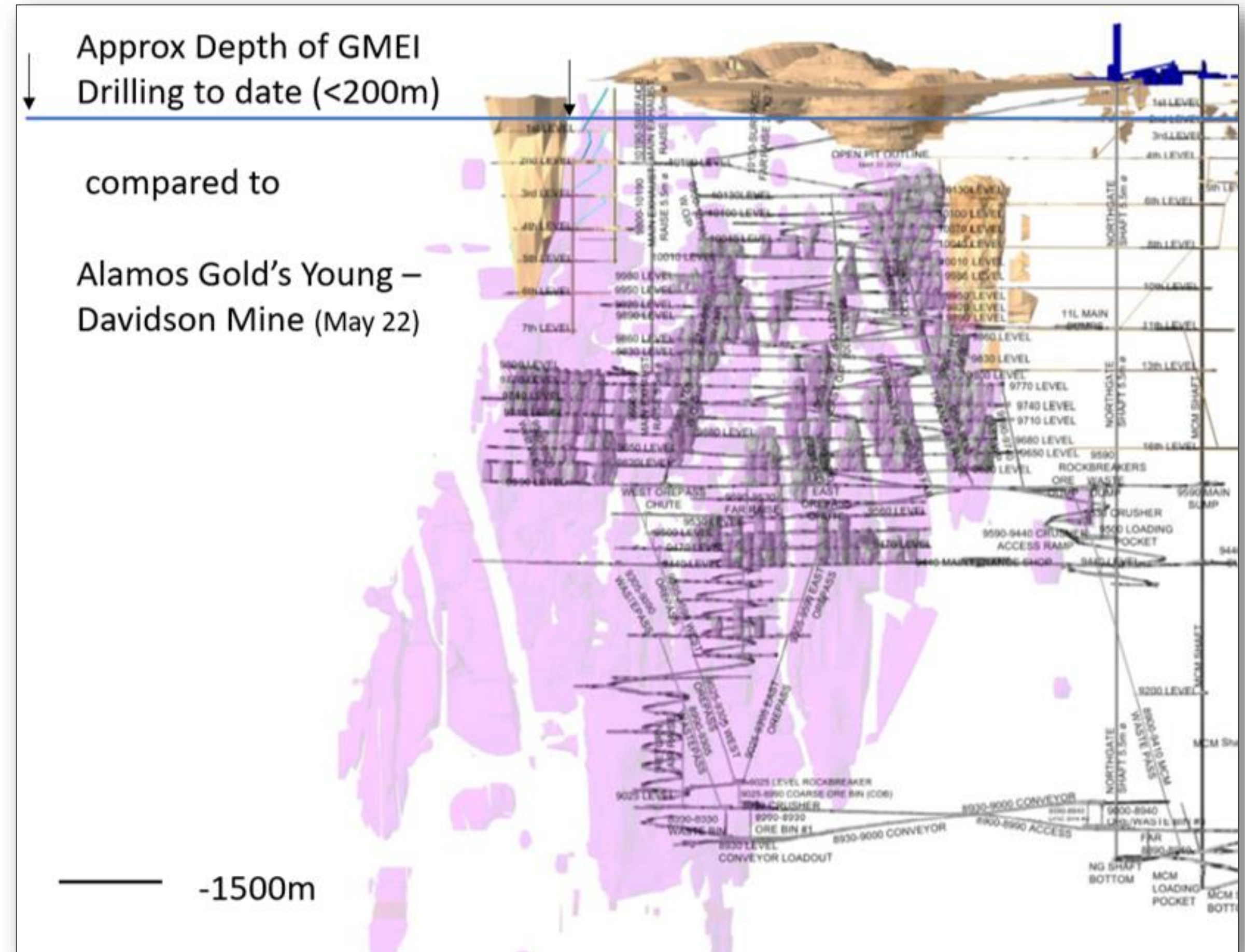
GT STRUCTURAL INTERPRETATION



Source: 43-101 Report, St. Andrews Gold Fields (SAS)

GT POTENTIAL IS HIGH

- Given location, geological similarities to adjacent Golden Arrow mine, and substantial gold production at nearby mines, GT potential is extremely high.
- GMEI has only done limited surface drilling to date (to 200m only) – much remains to be explored.
- Nearby Young Davidson mine (Alamos Gold) shows similar geology and is a strong producer. Their gold production is at much deeper levels – suggests GT could hold same potential.



Cross section of the mineralized ore zones at Alamos Gold's Young Davidson mine in Matachewan, ON.



HISTORICAL EXPLORATION

GT EXPLORATION: 2012 – 2020

- Property grid mapping, channel sampling, pitting and trenching.
- Airborne magnetics and ground geophysical surveys (VLF, EM-16, IP) performed to locate the Arrow fault, expand known mineralization and define anomalies. Results identified several conductors indicative of structures and potential Arrow Fault trend.
- 400m wide electromagnetic conductor with excellent response was detected in the PS area. As a result, an extensive east-west striking shear zone was recognized by further reconnaissance prospecting.
- Regional structural trends identified as having potential gold-bearing features transect the Golden Target project area.



GT EXPLORATION: 2012 – 2020

- Approximately 160 samples to date.
- Several diamond drill programs totaling ~5,000m over 45 holes.
- Assay and geochemical analyses conducted at accredited laboratories (SGS and ALS).
- GT3 grab sample 3.9 g/t gold
- Peripheral sampling of three gold occurrences, several 1g/t gold grabs as extensions.

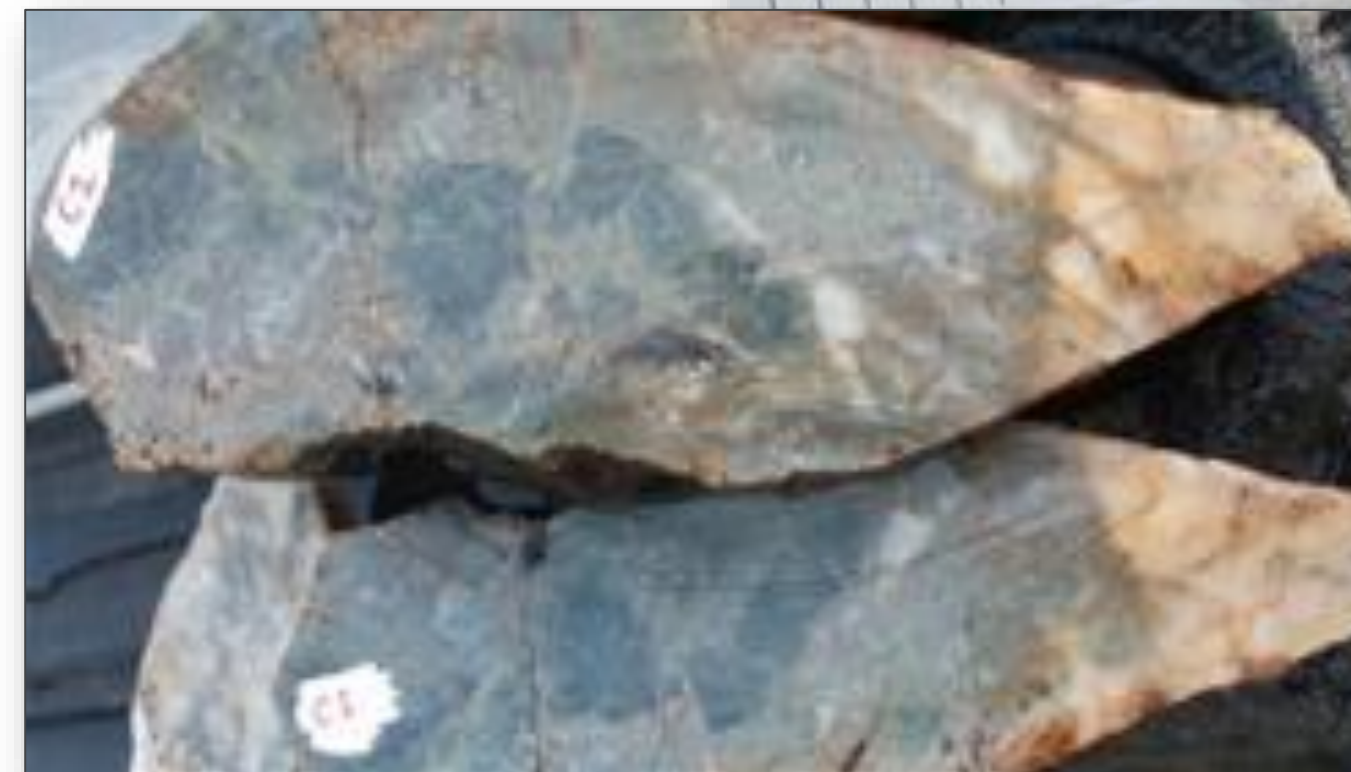


Drill core 2014-GT-03 (@225.4m) Massive sulphide.

B00104677:	1.47 g/t gold
B00104678:	3.77 g/t gold
B00104687:	2.70 g/t gold
B00104685:	11.83 g/t gold (SGS)
B00104685:	13.1 g/t gold (ACTLABS)
B00104685:	12.1 g/t gold (pulp metallics, SGS)

GT EXPLORATION: 2016 – 2021

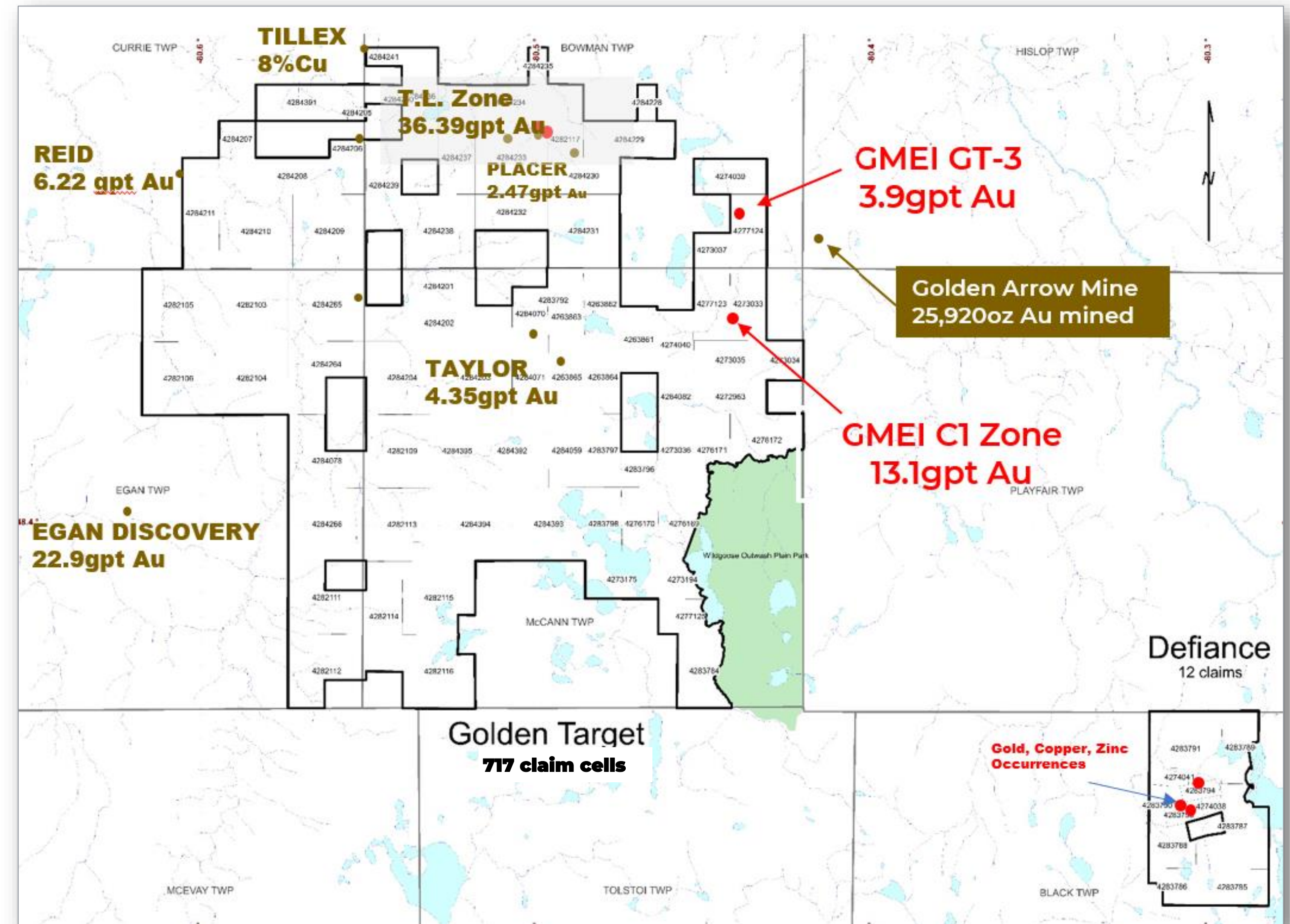
- 2016 – 2021: Mechanical and hand-stripping completed in C1, GT-3 and TL zones.
- 2021: IP survey and prospecting activities located C1, a 40-50cm wide quartz-pyrite vein. **Assayed samples showed 13.1 g/t gold**, well above 1 g/t needed for commercial open pit mining. Further exploration required.
- 2021: Covid reduced and revised exploration plan from drilling to prospecting.
- 2021: hand-stripping, power washing TL zone, sampling.
- 2021: sample results from prospecting: 3-1740ppb – max 1.74g/t gold in C1 wall rx to vein.



Mineralization

HIGH GT GRAB SAMPLE LOCATIONS

- Previous exploration dating to the 1940's includes airborne and ground geophysical surveys, prospecting, mapping, sampling and limited drilling. Recent GMEI sample results are also shown with 2020 airborne magnetics.
- C1 zone grab sample 13.1 g/t gold.
- GT3 grab sample 3.9 g/t gold.



NB: Defiance claim cells are GMEI base camp.

2021: C1 ZONE – MORE HIGH G/T SAMPLES

- New grab sample adds to nearby 13.1 g/t gold sample.
- Beside the main quartz vein, a silicified sulphide- rich wall rock sample returned 1.74 g/t gold associated with fine pyrite, epidote – carbonate alteration.
- This target is unexplored across the zone and the property. High priority for further exploration.



Sample: 437329

2021: IN THE FIELD



TL zone: silicified and sulphide rich volcanic rock. Two of five old, rusty trenches had max assays returned ,0.1 g/t gold, 0.55% Pb in meta-sediments, 0.23% zinc.



2023 – 2025 EXPLORATION STRATEGY

2023–2024: EXPLORATION PLAN

Good Mining Exploration Inc.	Approved yes / no	2023		2024		2025		2026 +	
		May - July	Aug - Dec.	Jan - June	July - Dec.				
Market raise of funds		RAISE	\$\$\$\$						
Apply for Exploration Plans		PLANS							
Exploration Permits			PERMITS						
First Nations communications		ongoing							
From existing work done:									
Property negotiations of "Cell windows"		PROPERTY - NEW							
Compilation + Decipher Best Geophysical anomalies		Compilation + GEOLOGY							
Ground-truth best areas									
GEOLOGY - Prospect, sample and trenching Mapping, Lab Assay			GEOLOGY	Ground Geophysics					
Property wide Airborne Hi - Res Magnetic / EM Surveys			NEW AIRBORNE GEOPHYSICS						
Decipher Best Geophysical anomalies				GEOLOGY					
GEOLOGY - PLUS Mechanical outcrop stripping,									
DIAMOND DRILLING - Phase 1									
Phase 2							DD		
Phase 3								DD	
PRELIMINARY RESOURCE CALCULATIONS - PRC									PRC
OPTION PARTS OR ALL OF CLAIM BLOCK									OPTION

NB: Speed of capital raise will determine actual project development plan timeline.

2023: EXPLORATION STRATEGY

- 75% focus on higher grade gold mineralization, geophysical anomalies.
- 25% new areas (west, south), along structures and geo-contacts anomalies and lower-grade areas with similarities to nearby economic concentrations of gold at the bordering Alamos Arrow Gold Mine.
- Additional mechanical stripping, channel sampling. Follow-up 2017 – 2021 prospecting/ geophysical results (ground-truthing anomalies).



2023: EXPLORATION STRATEGY

- Expand geophysical surveys to provide better coverage (e.g., TL zone, C1 and GT3 targets).
- Expand and prospect in untested areas that show historical work.
- Local detailed geological mapping.
- Potential diamond drilling.
- Meet with Indigenous partners to further relationship. (GMEI has had discussions with the Matachewan and Wahgoshig First Nations and the Metis Nation of Ontario aboriginal groups for exploration. Previously signed MOU with the Matachewan First Nations.)





ABOUT GMEI

MANAGEMENT TEAM



FRANK DUSOME
Chief Operating Officer
Co-founder

- 30+ years experience in major projects, leading operations, business dev't.,
- Instrumental in initial and ongoing corporate growth
- In-the-field oversight of all drilling, exploration activities
- Aboriginal citizen of the Metis Nation of Ontario (MNO). Worked on MNO Lands & Resources committee, Impact Benefit Agreements and MOUs.



DAN SHEPHERDSON, CPA
Chief Financial Officer
Co-founder

- 35+ years experience in sr. financial management roles
- 15+ years in metals and mining industry
- Corporate governance, financial, ESG, administrative functions, Global Competent Board Director (ESG)
- Sits on several not-for-profit, private and public entity boards



SCOT HALLADAY P. Geo.
Geological Consultant, QP

- 35+ years experience in exploration and mining in Canada, US, Greenland for gold, NI, CU, PGEs, VMS, CU, ZN, PB, AG, AU and strategic/industrial minerals such as cobalt, graphite)
- 15+ years with Falconbridge Ltd as Mine Geologist and Senior Exploration Geologist, both surface and underground at Kidd Creek, Hoyle, Raglan, Sudbury (Craig, Onaping and Lockerby in 6 u/g mines).
- Owner, Halladay Geological Consultants & Services. Contractor to many mining and environmental cos, Hydro One.



BRANDON WHITE
Co-founder, Director

- 30+ years experience in project management.
- 13+ years expertise in precious metals (gold) business development and analyst for Bullion Gold Mgmt.
- Experienced in understanding gold markets, gold industry analysis,.
- Owner, Your Gold Coach, organization helping people purchase physical gold for registered (RRSP) accounts.

MANAGEMENT TEAM



DAVE WALKER
Director

- 30+ years hands-on field experience and strategic corporate dealings in the exploration drilling industry
- Completed drilling program at Sir Sanford Fleming College. His company, Walker Drilling Ltd. Has 3 global offices and 180 employees.
- Provides strategic and development guidance



DOUG MAIKAWA
Director

- Successful entrepreneur with more than 20 years experience launching, and building companies in the manufacturing, construction, and trades industries
- Deep expertise in major project planning and management, corporate development, governance and Board experience



AMEEN SAIT
Director

- Security, consulting and project management professional with experience in global markets (Canada, Europe, Middle East)
- 25+ years experience in IT verticals
- Current Chief Revenue Officer Cyber Defence Corp., previously 14 years with IBM Canada in senior roles



NICKY DUSOME
Director

- 20+ years experience in client and customer relations
- Experienced educator, well versed in the world of engineering, entertainment, and education.
- BA in Applied Math, Mech. Eng Tech, Ontario Certified teacher



TED (JOHN) LANG
Geological Technician

- 35+ years experience as a geological assistant and field technician in mining exploration, mainly Inco.
- Camp manager, logistical access to claims, prospecting, drill program assistant, geophysical surveys, equipment supervisor

GMEI CAPITALIZATION

	MILLIONS OF SHARES
Common shares outstanding	106.18
Options outstanding	5.18
Warrants outstanding	2.41
Fully diluted shares	<u>113.76</u>
	%
<u>Major Shareholders</u>	72.84
Officers and Directors	11.91
Optimum Partners Inc.	15.25
Other Shareholders	<u>100%</u>

Note: Capitalization at March 31, 2023



SUMMARY

- GMEI's Golden Target Property **located in one of the world's most prolific gold belts.**
- GMEI **strategically staked** on a splay off the main Destor-Porcupine Fault Zone (DPFZ) and adjacent to a developing open-pit mine.
- The **golden 'Arrow Fault' is interpreted to traverse the property** and is characterized by a structural/alteration zone locally observed as tension brecciated quartz-filled fractures in a 2021 rock sampling.
- **High grade gold occurrences** (C1 zone: 13.1g/t gold, GT3 – 3.9g/t gold).
- Has **multiple untested 2021 geophysical targets** with high g/t potential.



THANK YOU

FOR INVESTMENT OPPORTUNITIES, CONTACT

INFO@GOODMINING.COM

