

GMEI

**GOOD
Mining
Exploration Inc.**



CANADIAN HIGH-GRADE GOLD FOCUSED



CORPORATE PRESENTATION

JANUARY 2021

GOOD MINING EXPLORATION INC.

DISCLAIMER

GOOD Mining Exploration Inc. ("GMEI" or the "Company") is a private company incorporated under the laws of Ontario. No stock exchange, securities commission, or other regulatory authority has approved or disapproved the information contained herein. This confidential Power Point Presentation (PPT) is presenting market analysis, opinions, and information about the Company, and the operational projects (referred to collectively as the "PPT"), of GOOD Mining Exploration Inc. ("GMEI" or the "Company"). This is not an offer to sell, or a solicitation of an offer to buy securities. Receipt and acceptance of the PPT shall constitute an agreement by the Recipient, that among other things, the PPT shall not in any manner be copied, reproduced, modified, or distributed to any third party whatsoever, either in whole or in part, without the prior written consent of the Company. All information contained herein shall be kept confidential by the Recipient, and the Recipient shall not reveal or disclose any of the information which has been made available herein, to any third party, without written consent of the Company. The Recipient shall return all copies of the PPT immediately upon request of the Company. This PPT contains proprietary and confidential information regarding the Company, and is based on information deemed by the Company to be reliable at the time it was created. In furnishing the PPT, the Company undertakes no obligation to provide Recipients of the PPT with access to any additional information, nor to update this PPT, nor to correct any inaccuracies that may be contained herein. In addition, while the geographical setting of the project and initial geomagnetic surveys and grab samples support further exploration, there is insufficient information to correlate GMEI's findings to date with historical occurrences in the larger region. While the information set forth herein is deemed by the Company to be accurate, the Company shall not be held liable for the accuracy of the stated information, or any omissions from this PPT, nor for any other written or oral communication transmitted to the Recipient, or any other party in the course of its evaluation of transactions or operations involving the Company. **Any reference to technical data in this presentation should be verified by viewing the NI 43-101 Technical Report for the Golden Target Project.**

MISSION

Explore for high-grade gold deposits in Ontario greenstone belts

VISION

Discover economic gold deposits in established mineralized terrains



ABOUT US

A PRIVATELY OWNED, INDEPENDENT, AND UNLISTED CANADIAN COMPANY



FRANK DUSOME
President, CEO,
COO, Director



DAN SHEPHERDSON
EVP, CFO, CAO,
Secretary, Director



JOEL SCODNICK
B.Sc., P.Geo
Technical Advisor,
Qualified Person

NICKY DUSOME
Director

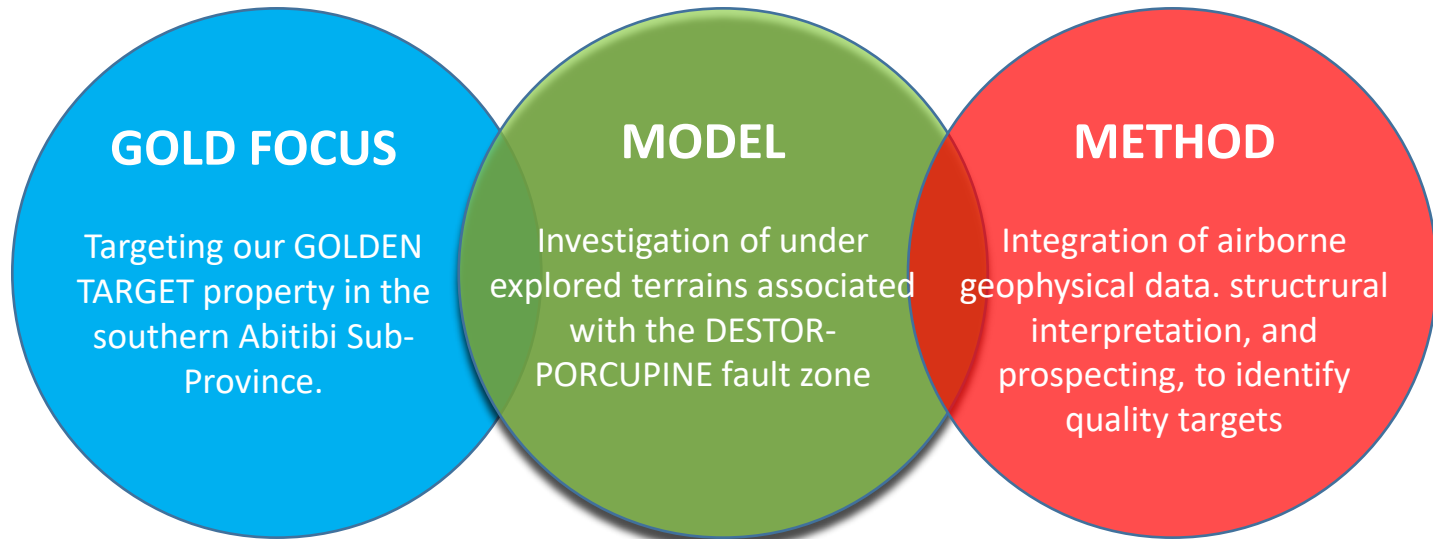
DOUG MAIKAWA
Director

DAVE WALKER
Director

AMEEN SAIT
Director



OUR STRATEGY



The DESTOR-PORCUPINE fault zone is the most important metallogene in the Abitibi Sub-province, due to its predominance of mineral deposits

Our compilation and structural analysis of the data has helped to identify the GOLDEN TARGET property as strategically located, immediately south of this prolific Au producing trend

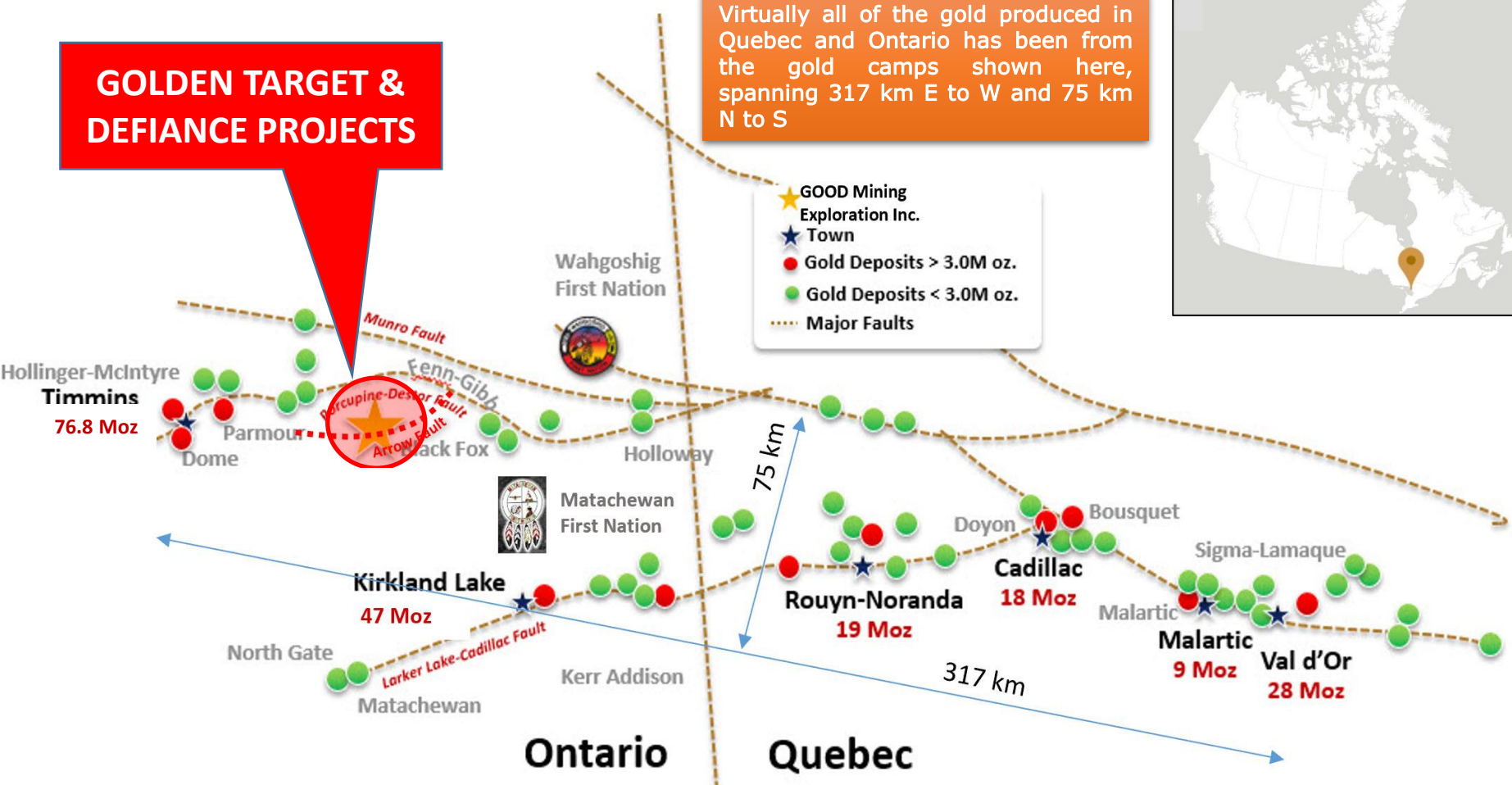
OUR PROJECTS

GOLDEN TARGET & DEFIANCE PROJECTS

Virtually all of the gold produced in Quebec and Ontario has been from the gold camps shown here, spanning 317 km E to W and 75 km N to S

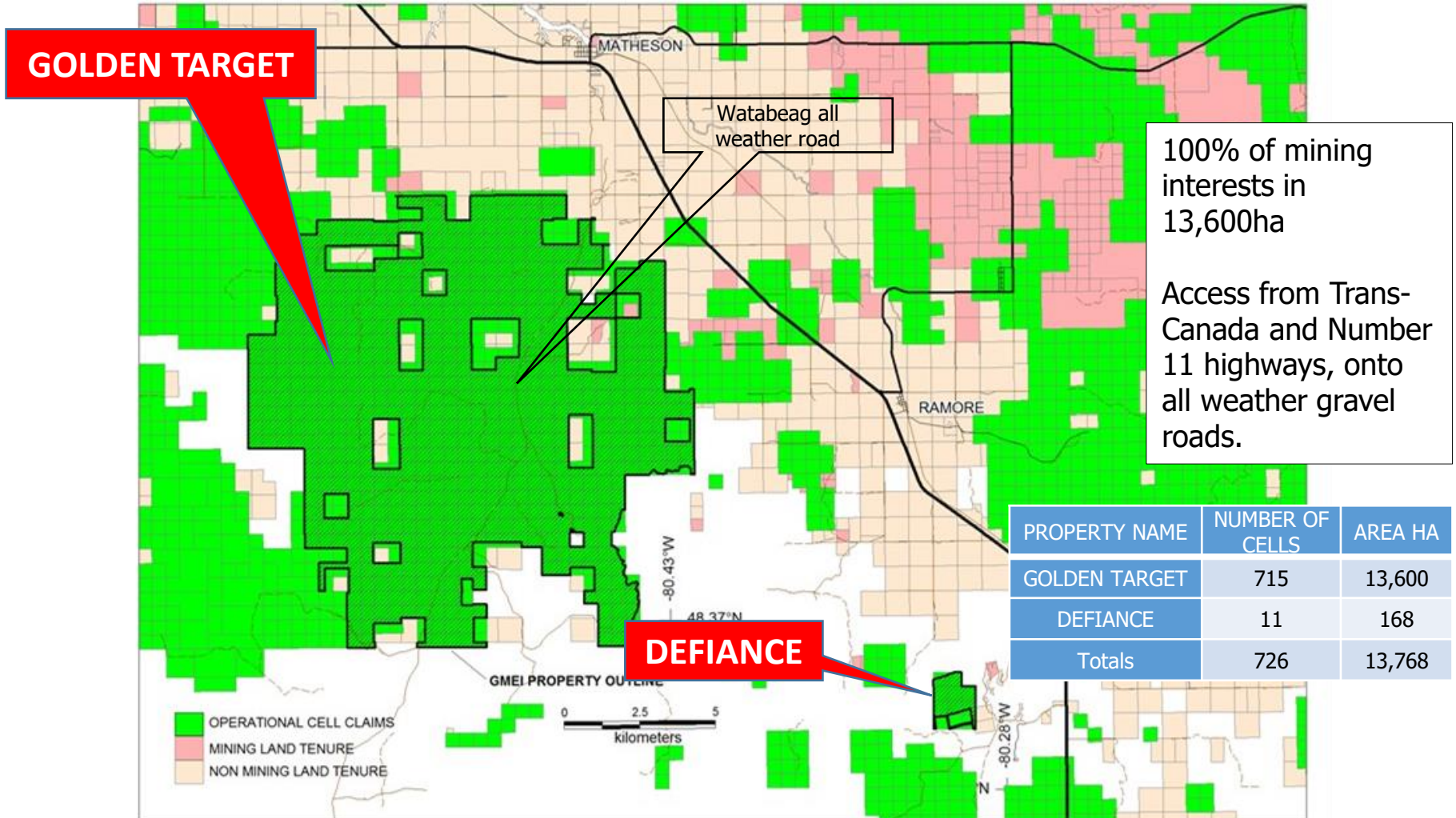


- ★ GOOD Mining Exploration Inc.
- ★ Town
- Gold Deposits > 3.0M oz.
- Gold Deposits < 3.0M oz.
- ⋯ Major Faults

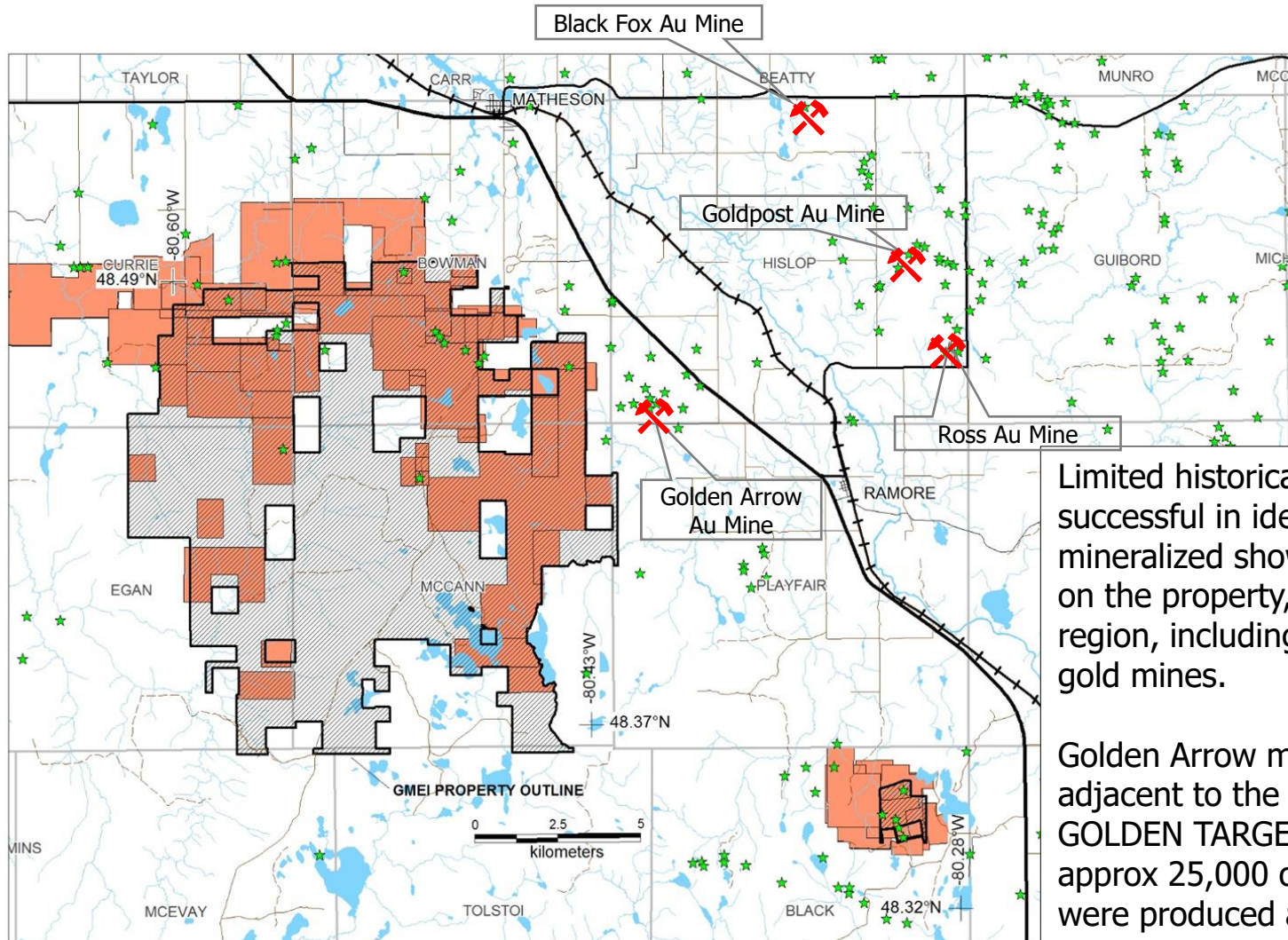


76.8 million ounces of gold have been produced in the Timmins Gold Belt, and since the early 1900's, over 200 million ounces of gold have been mined from along the Destor-Porcupine Fault, and Munro Fault Zones, in the Timmins-Kirkland Lake in Ontario, and the Rouyn-Noranda-Malartic-Val D'Or districts in Quebec

OUR PROPERTIES



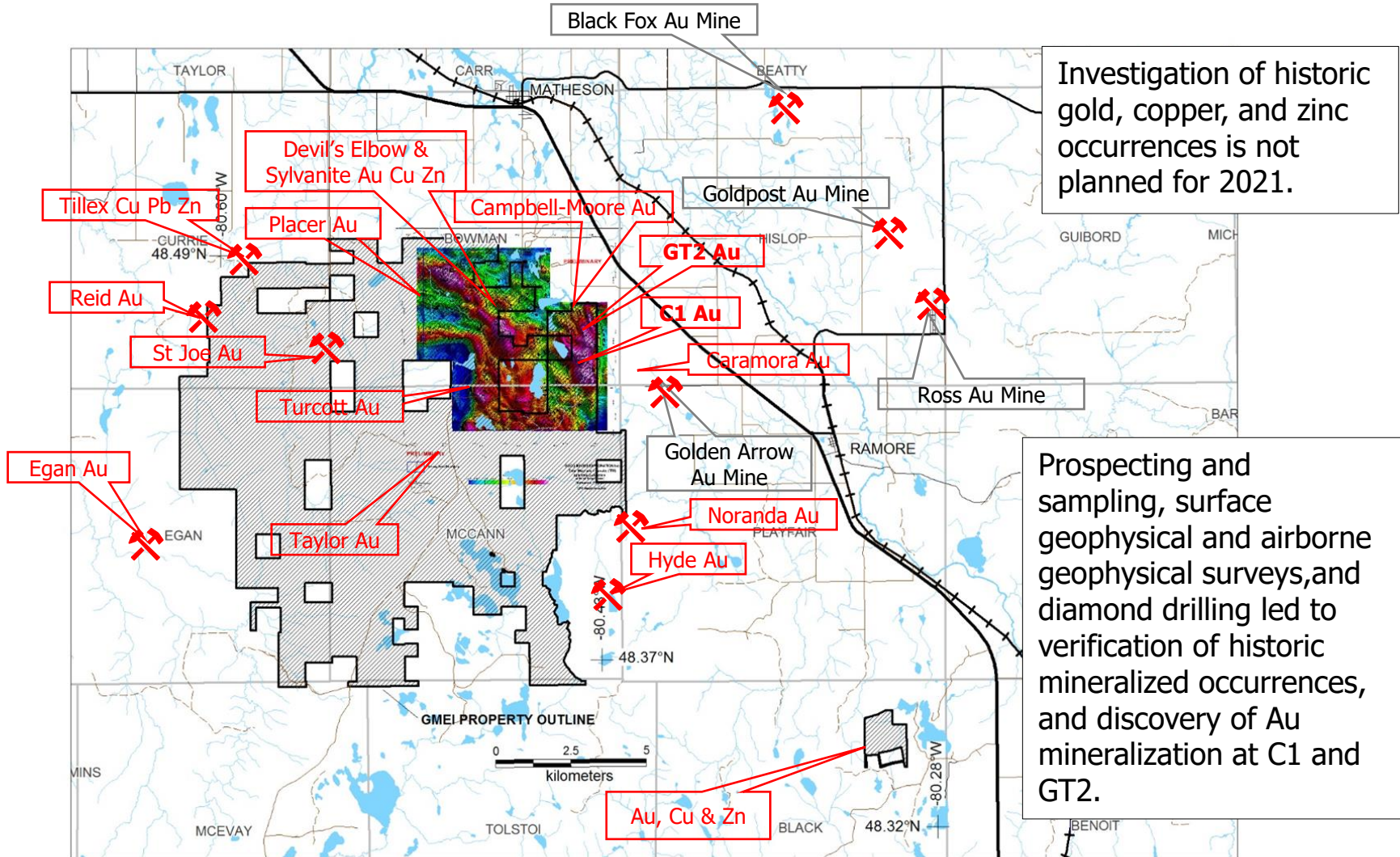
PREVIOUS WORK



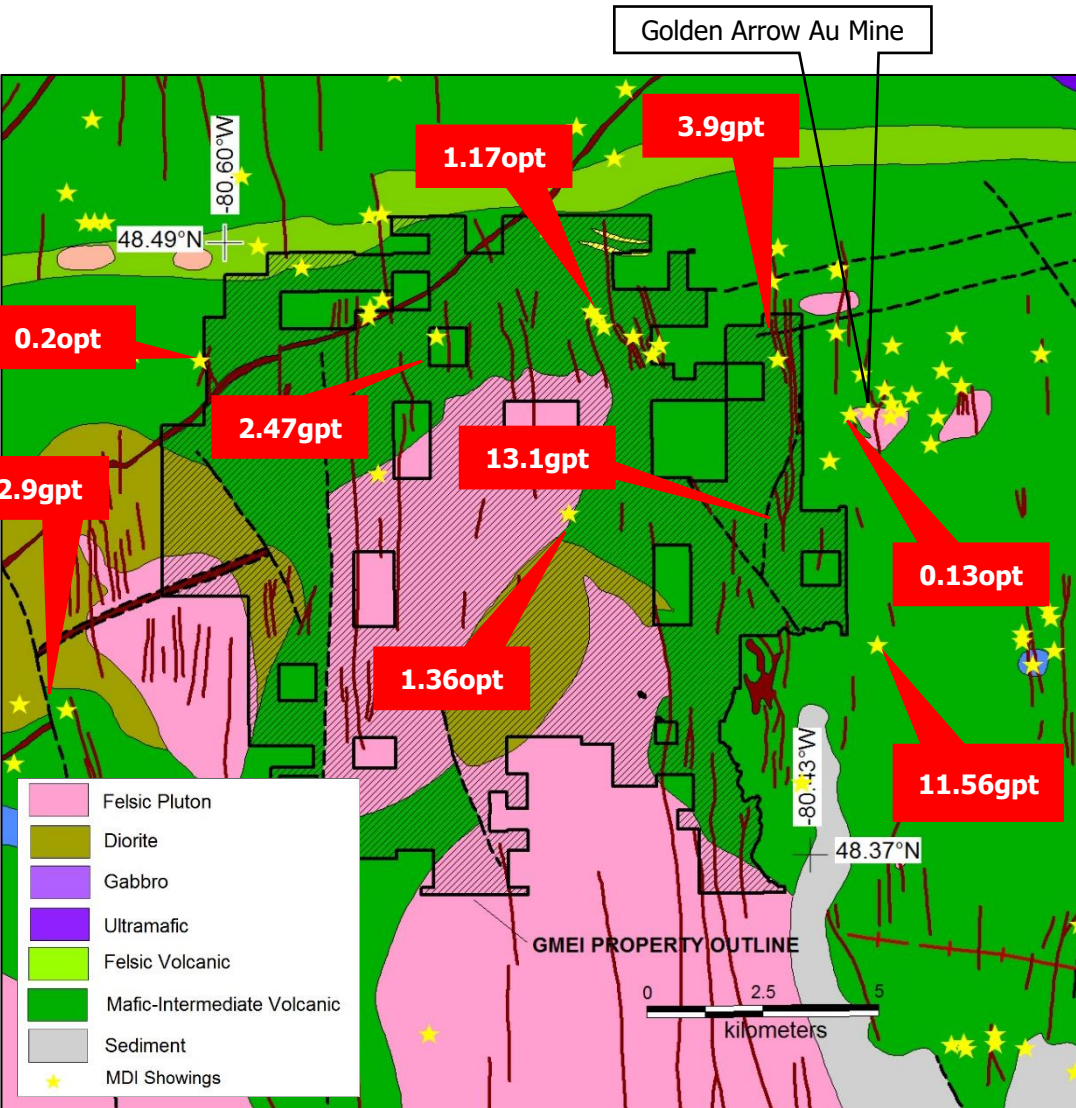
Limited historical work was successful in identifying mineralized showings on the property, and in the region, including producing gold mines.

Golden Arrow mine lies adjacent to the east of GOLDEN TARGET, which approx 25,000 ounces were produced at an avg grade of 2.08 g/tonne gold

GOOD MINING EXPLORATION WORK



GOLDEN TARGET



Deposit model utilized incorporates DPFZ orogenic Au and pluton association.

Golden Arrow mine produced 25,920oz Au, and lies along Arrow Fault, which penetrated property near GMEI's C1.

Egan Au discovery lies immediately outside west boundary of property.

Both deposits are related to felsic intrusions, where GOLDEN TARGET envelopes the Watabeag Pluton, and Taylor Au occurrence lies within pluton.

GOLDEN TARGET displays favourable geology and encouraging results and remains largely unexplored.

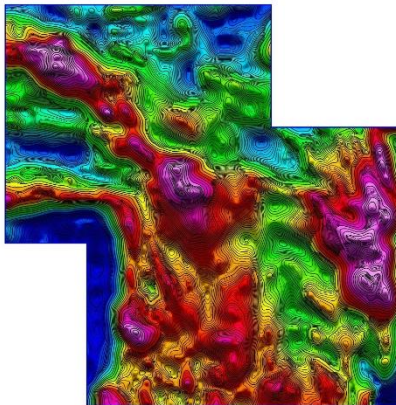
Mineralization calculations are no indication that a project is economic. These numbers indicate limited occurrences over limited or no strike length and warranted investigation.

2021 Work Plan

GMEI's primary objective in 2021, is to identify mineralization targets through various methods including a drill program, the scope of which shall be based on available working capital. We will apply our strategic exploration model, which is anchored on existing and newly developed mineralized occurrences.

REGIONAL PROGRAM

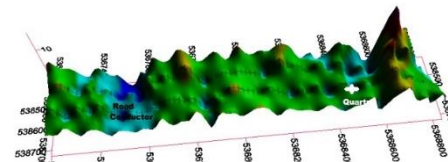
Interpret the 2020, and planned 2021 airborne magnetic and VLF survey results, to enhance our geological interpretation and extract targets for ground follow up work



TARGET EVALUATIONS

Investigate existing mineralized occurrences, to determine their extent and tenor, by completing detailed prospecting and sampling, and by applying ground geophysical survey methods

Search for new mineralized occurrences, by prospecting targets developed from the regional program, and by investigating new access roads and trails, and exposures from logging activities



GOOD MINING EXPLORATION INC.

SHARE STRUCTURE

(Pre-Offering - As at December 31, 2020)

PRIVATE PLACEMENT OFFERING OF \$1.5 MILLION

(Anticipated share price of \$0.05 per share)

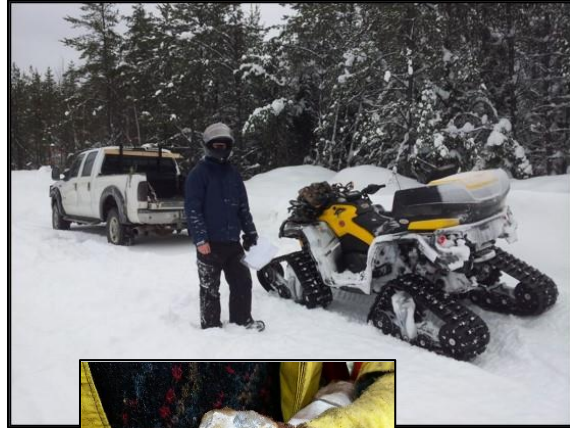
SOURCE	SHARES
COMMON SHARES - BASIC	101,767,044
CONVERTIBLE CLASS B PREFERRED	800,000
COMMON STOCK OPTIONS	5,179,340
FULLY DILUTED	107,746,384
EQUITY DILUTION (Fully subscribed)	21.8%
	137,746,384

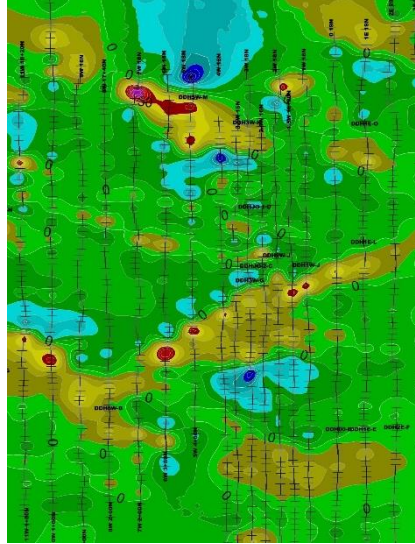
PRE-FINANCING CASH ON HAND	\$566,000
POST FINANCING CASH (Net)	\$1,600,000
NET WORKING CAPITAL (Estimated)	\$1,690,000



GOOD MINING EXPLORATION INC.

GALLERY





INVESTOR RELATIONS

CONTACT US

FRANK DUSOME, CEO

+1 (705) 716-5948

frank@goodmining.com

DAN SHEPHERDSON, CFO

+1 (905) 252-3230

dan@goodmining.com

info@goodmining.com

www.goodmining.com

GMEI GOOD
Mining
Exploration Inc. 